

Professional Indemnity - Quotation Form

The Insured

Name of Insured:

Address:

Post code:

County:

Contact Name:

Telephone:

Email:

Description of Service, Activities and Advice Provided

Please use this space to fully describe your business and everything involved in your job

Email: enquiries@bhibaffinities.co.uk Telephone: 0330 013 0036

**Brokerbilty Limited is registered in England and Wales number: 05074716
Registered Office: AGM House, Barton Close, Grove Park, Enderby, Leicester, LE19 1SJ
Authorised and regulated by the Financial Conduct Authority**

Risk Information

Limit of Indemnity required - £250,000 £500,000
 £1,000,000 £2,000,000
 £5,000,000

Number of Voluntary Advisers – Number of Paid Advisers –

Number of Full Time Solicitors / Barristers –

Number of Part Time Solicitors/Barristers –

Are you currently insured with RSA? Yes No

Are you registered as a charity or treated as a charity for tax purposes? Yes No

Do you provide any form of medical advice, treatment or products? Yes No

Do you provide any financial or investment advice? Yes No

Do you provide immigration advice above level 1? Yes No

Do you provide any services for companies or persons represented in the USA, or its territories, or Canada? Yes No

Has any Insurer in respect of Professional Indemnity Insurance ever declined a proposal, refused renewal, terminated insurance or imposed special conditions? Yes No

Do you After Enquiry know of any circumstances, which might give rise to a claim against the organisation or any of its directors, committee members or employees in relation to the cover being applied for? Yes No

Do you After Enquiry know of any circumstances, which might influence the Insurer's acceptance of this application? Yes No

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General Questions

Do you wish to pay the premium by instalments? Yes No

Please confirm that;

No principal, partner or director of the organisation has been convicted of any criminal offence other than a motoring offence? Yes No

You are registered in the United Kingdom, Isle of Man or Channel Islands? Yes No

No principal, partner or director of the organisation has been subject to any county court judgements? Yes No

No principal, partner or director of the organisation been declared bankrupt or disqualified from being a company director or involved in any company that went into receivership or liquidation? Yes No

No principal, partner or director of the organisation has been subject to a recovery action by Customs & Excise or the Inland Revenue? Yes No

Please use the space below as room for spare notes and anything you want to make us aware of

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Claims Information

Please detail any claims or losses in the past 3 years, whether insured or not

Date of Loss	Loss Details	Amount Paid	Amount Outstanding

End of quotation document
Thank you for taking the time to fill in this form

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